

SUMMARY

PROPERTY INSURANCE MARKET IN CEE, SEE AND CIS

Preparing for the “new normal”	2
CEE property insurance market - In need of an impetus	6
CEE property insurance seen by the region’s top professionals	8
15 years after the Marmara quake, 37% of the Turkish houses have earthquake insurance	36
TARSIM – a Turkish model of effective support for farmers	38
Property insurance in the CIS - In search for agricultural insurance solutions	40
Russia: Agriinsurance - “protection” works	42

POINT OF VIEW

German Insurance Association	4
------------------------------	---

INTERVIEW

Nicoleta RADU-NEACSU General Manager, PAID	30
---	----

CEE PROPERTY INSURANCE MARKETS

Albania	12	Lithuania	21
Bosnia & Herzegovina	13	Macedonia	22
Bulgaria	14	Montenegro	23
Croatia	15	Poland	24
Czech Republic	16	Romania	25
Estonia	17	Serbia	26
Hungary	18	Slovak Republic	27
Kosovo	19	Slovenia	28
Latvia	20		

SEE PROPERTY INSURANCE MARKETS

Cyprus	33	Turkey	35
Greece	34		

CIS PROPERTY INSURANCE MARKETS

Armenia	45	Moldova	51
Azerbaijan	46	Russia	52
Belarus	47	Tajikistan	53
Georgia	48	Turkmenistan	54
Kazakhstan	49	Ukraine	55
Kyrgyzstan	50	Uzbekistan	56

xprimm PROPERTY INSURANCE REPORT

ISSN 1454-525X

Year II - Issue 1/2015(2)

EDITORIAL DIRECTOR

Daniela GHEȚU

EDITOR IN CHIEF INT'L XPRIMM Publications

Vlad BOLDIJAR

EDITORS

Mihai CRĂCEA, Oleg DORONCEANU, Olesia ADONEV,
Alina CIOBANU, Adina TUDOR, Andreea RADU

CONSULTANTS

Mihaela CIUNCAN, Cristina DUCULESCU

ART DIRECTOR

Claudiu BĂJAN

DTP

Sabin VĂNĂ

Published by Media XPRIMM

Offices: Str. Horei nr. 15 - 17, Sector 2

021377 București, ROMÂNIA

Tel.: 0740 XPRIMM; Tel./Fax: 004 021 252 46 72

e-mail: media@xprimm.com

PRESIDENT

Sergiu COSTACHE

CEO

Adriana PANCIU

MANAGING PARTNER

Alexandru D. CIUNCAN

DEVELOPMENT DIRECTOR

Mihaela CÎRCU

EDITOR IN CHIEF ROMANIAN XPRIMM PUBLICATIONS

Alex ROȘCA

EDITOR IN CHIEF XPRIMM NEWSLETTERS

Mihai CRĂCEA

CUSTOMER RELATIONS DIRECTOR

Georgiana OPREA

PR COORDINATOR

Oana RADU

XPRIMM TV COORDINATOR

Camelia ANGELESCU

CIRCULATION

Dana ZAHARIA, Loredana MANOLACHE,

Cătălin ENACHE

TECHNICAL SUPPORT

Octavian GRIGOR - IT Coordinator, Dorin PALADE

Cosmin ARMĂȘESCU, Florin TURICĂ, George MARE

PREPRESS and PRINTING

MasterPrint Super Offset - Phone: 004 021 223 04 00

Advertising

Alexandru CIUNCAN

0040 752 111 400

Although Media XPRIMM has made every effort to ensure accuracy of this publication, neither it or any contributor can accept any legal responsibility whatsoever for consequences that may arise from errors or omissions or any opinions or advice given, as well as for the actions or decisions taken based on the articles content.

Reproducing of the contents of this publication in any manner is prohibited without the prior consent of the publisher.