SUMMARY

HOW INTERNATIONAL SANCTIONS AFFECTED RUSSIAN MARKET?	2
MTPL INSURANCE, A KNOT TO CUT	40
REINSURANCE UNDER SANCTIONS: REALITIES AND FORECAST FOR THE CURRENT YEAR	46
1H2014 MARKET FIGURES	
RUSSIAN INSURANCE MARKET IN 1H2014: "STAGNATION" IN PREMIUM, DECREASE IN PROFITS	4
GROSS WRITTEN PREMIUMS PORFOLIO	6
INSURANCE CLAIMS PORFOLIO	7
TOP 100 TOTAL INSURANCE MARKET	8
LIFE INSURANCE RANKINGS	10
VOLUNTARY NON-LIFE INS. RANKINGS	16
MANDATORY NON-LIFE INS. RANKINGS	38
REINSURANCE MARKET ACTIVITY	49
INSURANCE COMPANIES' GWP PORTFOLIOS	54
NUMBER OF CONCLUDED CONTRACTS PER INSURANCE COMPANIES AND CLASSES	58
NUMBER OF REPORTED CLAIMS PER INSURANCE COMPANIES AND CLASSES	60
BREAKDOWN OF GWP PER DISTRIBUTION CHANNELS & INSURANCE CLASSES	62
BREAKDOWN OF ACQUISITION COSTS PER INTERMEDIARIES & INSURANCE CLASSES	63
INDEX OF AUTHORITIES & PROFESSIONAL ASSOCIATIONS OF INSURERS	64

Although the publishers have made every effort to ensure the accuracy of this publication, neither it or any contributor can accept any legal responsibility whatsoever for the consequences that may arise from errors or omissions or any opinions or advice given, as well as for the actions or decisions taken based on the articles content.

Reproducing the contents of this publication in any form/way is prohibited without the prior consent of the publisher.

Companies or organizations logos are published according to advertisement agreements.



by Media XPRIMM
President: Sergiu COSTACHE
CEO: Adriana PANCIU
Managing Partner: Alexandru CIUNCAN

Published by: Coordinators:

Media XPRIMM Oleg DORONCEANU

Editors: Vlad BOLDIJAR, Olesea ADONEV

 $Informational\ Group\ {\it {\it "}} Insurance\ Today\ {\it {\it "}}$

Andrey VESELKOV

Lada SOLODOVNIKOVA, Maria ZHILKINA

×primm publications

Editorial Director: Daniela GHETU
Editor in Chief: Vlad BOLDIJAR
Adress: Romania, 021377 Bucharest, Horei Street, 15-17;
Phone: 0040 21 252 46 72, Fax: 0040 21 252 46 73

e-mail: media@xprimm.com



General Director: Andrey VESELKOV Adress: Russian Federation, 129164, Moscow, P.O.B 179 Phone/ fax: +7 (495) 682-6453, 686-5338, 686-5605. Phone.: +7 (495) 682-6453 E-mail: miq@insur-info.ru