

SUMMARY

COVER STORY

MOTOR INSURANCE IN THE CEE - SLIGHTLY IMPROVING	2
MOTOR INSURANCE IN THE CIS - INNOVATIVE DEVELOPMENT CONTINUES, BUT THE SYSTEM IS STILL FAR FROM REALITY	11
MOTOR INSURANCE IN TURKEY - THE STRUCTURAL PROBLEMS OF THE MTPL MARKET STILL FAR FROM A SATISFACTORY SOLUTION	34

INTERVIEW

MATTEO CARBONE, FOUNDER AND DIRECTOR IOT INSURANCE OBSERVATORY	16
--	----

SPECIAL

MOTOR INSURANCE DIRECTIVE UNDER REVIEW	18
--	----

CEE MOTOR INSURANCE MARKETS

ALBANIA	23	HUNGARY	26	POLAND	29
BOSNIA	23	KOSOVO	26	ROMANIA	29
BULGARIA	24	LATVIA	27	SERBIA	30
CROATIA	24	LITHUANIA	27	SLOVAK REP.	30
CZECH REP.	25	MACEDONIA	28	SLOVENIA	31
ESTONIA	25	MONTENEGRO	28		

SEE MOTOR INSURANCE MARKETS

CYPRUS	32	GREECE	32	TURKEY	33
--------	----	--------	----	--------	----

CIS MOTOR INSURANCE MARKETS

ARMENIA	35	KAZAKHSTAN	37	KYRGYZSTAN	40
AZERBAIJAN	35	MOLDOVA	37	TAJIKISTAN	40
BELARUS	36	RUSSIA	38	TURKMENISTAN	40
GEORGIA	36	UKRAINE	38	UZBEKISTAN	40

EDITORIAL DIRECTOR

Daniela GHEȚU

EDITORS

Oleg DORONCEANU, Victor ANDREI,

Adina TUDOR, Andreea RADU,

Alana MCKENZIE

CONSULTANTS

Mihaela CIUNCAN

DTP

Sabin VĂNĂ

Camelia ANGELESCU

Published by XPRIMM Ltd.

Address: Dept 793, 196 High Road, Wood Green,
London, United Kingdom, Postal Code N22 8HH
e-mail: office@xprimm.com

Advertising

Oleg DORONCEANU
0040 747 262 180

Although XPRIMM has made every effort to ensure accuracy of this publication, neither it or any contributor can accept any legal responsibility whatsoever for consequences that may arise from errors or omissions or any opinions or advice given, as well as for the actions or omissions taken based on the articles content. Reproducing of the contents of this publication in any manner is prohibited without the prior consent of the publisher.

