

EDITORIAL DIRECTOR

Daniela GHEȚU

SENIOR EDITOR

Mihaela CIRCU

EDITORSMarina MAGNAVAL, Cosmin CONCEATU, Andrei VICTOR,
Andreea RADU, Cristian ȘUCA, Adina TUDOR**CONSULTANTS**

Alana McKenzie

DTP

Sabin VĂNĂ, Camelia ANGELESCU

Published by**XPRIMM Insurance Publications**Address: 4-6 Prof. Ion Bogdan Street
Bucharest, Romania, 010539
e-mail: office@xprimm.com**Advertising**Georgiana OPREA
0040 752 111 411Mihaela CIRCU
0040 741 118 570

Although XPRIMM has made every effort to ensure accuracy of this publication, neither it or any contributor can accept any legal responsibility whatsoever for consequences that may arise from errors or omissions or any opinions or advice given, as well as for the actions or decisions taken based on the articles content.

Reproducing of the contents of this publication in any manner is prohibited without the prior consent of the publisher.

SUMMARY

SURVEY

1H2019 in the CEE INSURANCE MARKET: QUIET but never DULL	6
Belarus - Analysis of changes in the Law on insurance	78

CEE INSURANCE MARKETS

Albania	22	Lithuania	40
Bosnia and Herzegovina	24	Macedonia	42
Bulgaria	26	Montenegro	44
Croatia	28	Poland	46
Czech Republic	30	Romania	48
Estonia	32	Serbia	50
Hungary	34	Slovak Republic	52
Kosovo	36	Slovenia	54
Latvia	38		

SEE INSURANCE MARKETS

Cyprus	60	Turkey	64
Greece	64		

CIS INSURANCE MARKETS

Armenia	70	Moldova	86
Azerbaijan	72	Russia	88
Belarus	74	Ukraine	92
Georgia	80	Uzbekistan	94
Kazakhstan	82	Turkmenistan	95
Kyrgyzstan	84	Tajikistan	96

INTERVIEWS

Elisabeth STADLER, CEO, VIG – Vienna Insurance Group	2
Natalia KARPOVA, President, RNRC – Russian National Reinsurance Company	4
Jan Grzegorz Prądzyński, President of the Board, The Polish Chamber of Insurance (PIU)	20
Matteo CARBONE, Co-Founder & Non-Executive Director, IoT Insurance Observatory	58
Wolfgang SCHWEHR, Head Russia & CIS, Swiss Re	
Michael HAAS, Head L&H Austria and CEE, Swiss Re	68
Andrei UNTON, General Director, BELARUS Re	76
Vusal ABBASOV, CEO, Az Re Reinsurance, Azerbaijan	85

BUSINESS NEWS 48

EVENTS 98