SUMMARY

SURVEY
CEE INSURANCE MARKETS IN 1H2021: Back to the pre-crisis volumes 6
CEE INSURANCE MARKETS IN 1H2021: The regional groups 19

CONTRIBUTORS
C Consulting and XLayers: the most valuable solution for reinsurance management 22
CITY Insurance – the story of THE BIGGEST BANKRUPTCY in the Romanian insurance industry 52
Fitch: a developing regulatory framework in the CIS insurance industry 68
S&Ps: CIS insurance markets remain resilient and are on track to develop further 70
Life insurance in 2021 is expected to grow from 13% to 25% y-o-y 72

CEE INSURANCE MARKETS
Albania 24
Bosnia and Herzegovina 26
Bulgaria 28
Croatia 30
Czech Republic 32
Estonia 34
Hungary 36
Kosovo 38
Latvia 40
Lithuania 42
Macedonia 44
Montenegro 46
Poland 48
Romania 50
Serbia 54
Slovak Republic 56
Slovenia 58

SEE INSURANCE MARKETS
Cyprus 62
Greece 64
Turkey 65

CIS INSURANCE MARKETS
Armenia 74
Azerbaijan 76
Belarus 80
Georgia 82
Kazakhstan 84
Kyrgyzstan 91
Moldova 86
Russia 88
Ukraine 92
Uzbekistan 94
Tajikistan 96

INTERVIEWS
Petr JAKUBIK, Financial Stability Team Leader, EIOPA 2
Denis Tur, Deputy Director General, Belarus Re 78

BUSINESS NEWS 60