∀primm INSURANCE REPORT

ISSN 1454-525X Year XII - Issue 1/2020(22)

EDITORIAL DIRECTOR

Daniela GHETU

SENIOR EDITOR

Mihaela CIRCU

EDITORS

Marina MAGNAVAL, Cosmin CONCEATU, Andrei VICTOR, Andreea RADU, Cristian SUCA, Adina TUDOR

CONSULTANT

Irina Gabriela GHETU

DTP

Sabin VANA, Camelia ANGELESCU

Published by

XPRIMM Insurance Publications

Address: 4-6 Prof. Ion Bogdan Street Bucharest, Romania, 010539 e-mail: office@xprimm.com

Advertising

Georgiana OPREA 0040 752 111 411

Mihaela CIRCU 0040 741 118 570

Although XPRIMM has made every effort to ensure accuracy of this publication, neither it or any contributor can accept any legal responsability whatsoever for consequences that may arise from errors or ommisions or any opinions or advice given, as well as for the actions or decisions taken based on the articles content.

Reproducing of the contents of this publication in any manner is prohibited without the prior consent of the publisher.

SUMMARY

SURVEY

CEE 1989-2019: 30 years of BE	ECOMING		10
		IN 2019: The calm year before a nev	V
crisis			20
New perspectives for the insurance industry after Covid-19			62
CEE INSURANCE MARKETS			
Albania	36	Lithuania	54
Bosnia and Herzegovina	38	Macedonia	56
Bulgaria	40	Montenegro	58
Croatia	42	Poland	60
Czech Republic	44	Romania	66
Estonia	46	Serbia	68
Hungary	48	Slovak Republic	70
Kosovo	50	Slovenia	72
Latvia	52		
SEE INSURANCE MARKETS			
Cyprus	78	Turkey	81
Greece	80		
CIS INSURANCE MARKETS			
Armenia	84	Moldova	98
Azerbaijan	86	Russia	100
Belarus	90	Ukraine	104
Georgia	92		106
Kazakhstan	94	Turkmenistan	107
Kyrgyzstan	96	Tajikistan	108
INTERVIEWS	\ /:		2
Elisabeth STADLER, CEO, VIG – Vienna Insurance Group			2
Selva EREN, General Manager, Türk Reasürans			4
Kiril BOSHOV, CEO, EUROINS		<u>'</u>	16
Stephen ANDERSON, CPCU, Institutes	AKIVI, SPHI	R, Head of International Business, T	he 76
A :			

BUSINESS NEWS 74

88

Edition closing date: 30 May, 2020

Andrei UNTON, Belarus Re